

MURRAY STATE UNIVERSITY
ENDOWMENT MATCH PROGRAM
2011-2012 Summary Report

This report summarizes the programmatic and financial results of the Endowment Match Program at Murray State University during Fiscal Year 2011-12.

Murray State received all of its remaining state matching funds in the prior fiscal year. During 2011-12, Murray State received additional private matching funds of \$69,900 leaving only \$17,831 in pledged funds still outstanding. Since the inception of the program in 1998, Murray State has received \$10,070,787 in state matching funds and \$10,052,956 in private matching funds for a total endowment increase of \$20,123,743.

Endowment activity

With these endowment funds, the University has been able to establish two endowed chairs and five endowed professorships. All chairs and professorships were filled during the reporting period.

In addition to the chairs and professorships, the university has been able to create 29 endowed scholarships and five mission support endowments. Twenty-five of the 29 endowed scholarships reported expenditure activity during the year. In addition, two of the five mission support endowments had expenditures in the reporting period. Table 1 summarizes these results. Programmatic information on Chairs and Professorships can be found at:

<http://www.murraystate.edu/headermenu/administration/Provost/ComprehensiveUniversityEndowmentTrustFund/>

Demographic Information

All but one of the faculty program recipients are male as are the four staff members who participate in the program. (Table 2). Both chairs and four out of the five professorship occupants are non-Hispanic whites as are all program staff. (Table 3)

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Table 1

Activity	2011-2012		1998-2012	
	Number of Positions or Projects	Number Occupied or Projects with Expenditures	Number of Positions or Projects	Number Occupied or Projects with Expenditures
Chairs	0	0	2	2
Professorships	0	0	5	5
Scholarships	0	0	29	25
Mission Support	0	0	5	2
Totals	0	0	41	34

Demographic Information

Table 2: Gender of Endowment Match Program

Faculty and Staff

As of June 30, 2012

	<u>Male</u>	<u>Female</u>
Chairs	2	0
Professorships	4	1
Staff	<u>4</u>	<u>0</u>
Total	<u>10</u>	<u>1</u>

**Table 3: Race of Endowment Match Program Faculty and Staff
As of June 30, 2012**

	<u>White</u>	<u>Black</u>	<u>Amer. Indian</u>	<u>Asian</u>	<u>Hispanic</u>	<u>Total</u>
Chairs	2	0	0	0	0	2
Professorships	4	1	0	0	0	5
Staff	4	0	0	0	0	4
Total	<u>10</u>	<u>1</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>11</u>

The gender and ethnicity of scholarship recipients during fiscal year 2011-2012 are given in Table 4 below.

Table 4: Gender and Race of Matc

	<u>White</u>	<u>Black</u>	<u>Am. Indian</u>	<u>Asian</u>	<u>Hispanic</u>	<u>Other</u>	<u>Total</u>
Scholarship Recipients							
Male	113	3	0	1	1	0	118
Female	207	11	0	2	1	6	227
Sub-total	320	14	0	3	2	6	345
Fellowship recipients							
Male	0	0	0	0	0	0	0
Female	0	0	0	0	0	0	0
Sub-total	0	0	0	0	0	0	0
Total	320	14	0	3	2	6	345

Murray State University
Endowment Match Program
Statement of Changes in Endowments
Table 7

Murray State University							Investment			Outstanding
Endowment Title	Date	State	Gifts	Market	State	Gifts	Earnings	Earnings	Market	Outstanding
Existing Endowments CUETF)	Est.	Funds	Received	Value	Funds	Received	(Loss)	Expended	Value	Pledges
William and Genevieve Adams		Received	Received	7/1/2011	Received	Received	Realized		6/30/2012	6/30/2012
Scholarship	1/15/2001	20,000	10,100	30,697		9,900	846	200	41,500	
Farmers Bank Scholarship	4/20/2010	49,106	21,275	70,381		10,000	1817		83,393	17,83
Thomas and Marjorie Weems										
Scholarship	12/31/2009	18,369	18,369	37,753			910		38,116	
Jones Science Library Endowment	11/24/2008	28,500	28,500	60,360			1,420		59,138	
Jones Scholarship Endowment for										
the College of Science	12/31/2008	500,000	500,000	1,058,982			24,898	6,000	1,037,494	
Lowry Pre-med Scholarship	11/19/2007	200,000	200,000	423,592			9,960		414,998	
Johnson Music Scholarship	12/8/2008	17,763	17,763	36,574			442	500	36,192	
Hutson Scholarship Endowment	6/20/2008	100,000	100,000	211,796			4,980	2,900	207,500	
Dudley Scholarship Endowment	2/6/2009	100,000	100,000	211,796			4,980	7,000	207,500	
BB&T Free Enterprise Center	11/10/2008	250,000	200,000	476,542		50,000	11,205		518,746	
David Dill Accounting										
Professorship	7/28/2009	250,000	250,000	529,492			12,908		518,746	
Existing Endowments RUETF)										
Morgan Sisk Memorial Schol.	5/2/1976	75,209	75,209	159,290			3,746		156,058	
Center for Banking and Finance	10/16/1996	190,000	190,000	402,414			9,462	23,743	394,248	